

What Next for the LNG Industry?



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MD/CEO,
Nigeria LNG Limited

The world by 2040

Population **>9bn**

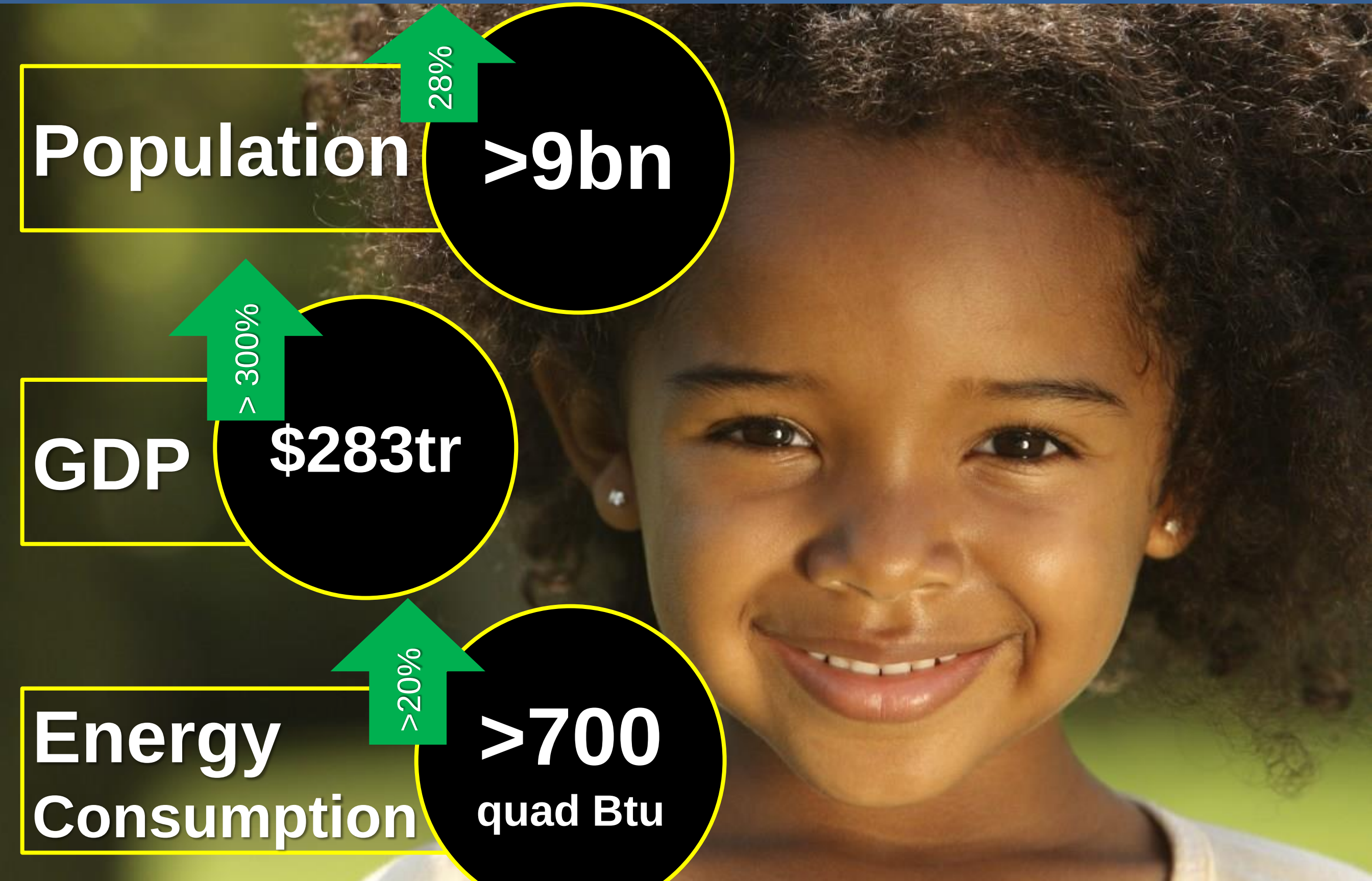
28%

GDP **\$283tr**

> 300%

**Energy
Consumption** **>700
quad Btu**

>20%



Industry drivers

Demand Growth

Population

Renewables

Transportation

Dynamic Markets

Technology

Shorter Contracts

Flexible Supply Solutions

Africa

○ TODAY

○ 2040

Population
(billion)

1.2

2

GDP
(\$ tr)

~2.2

> 6

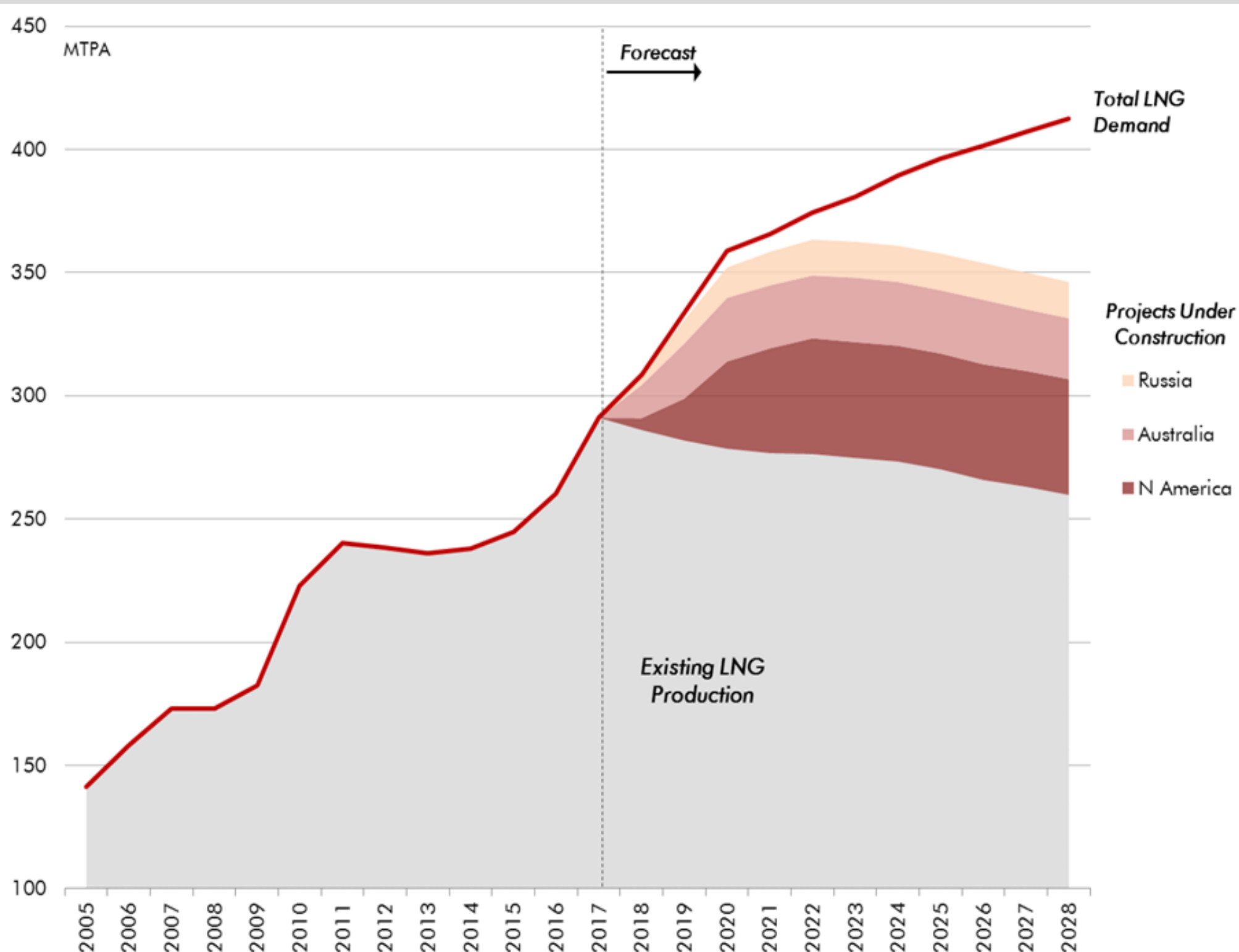
Energy consumption
(Quad BTU)

~22

~34

Global LNG Summary Overview

Global LNG Outlook

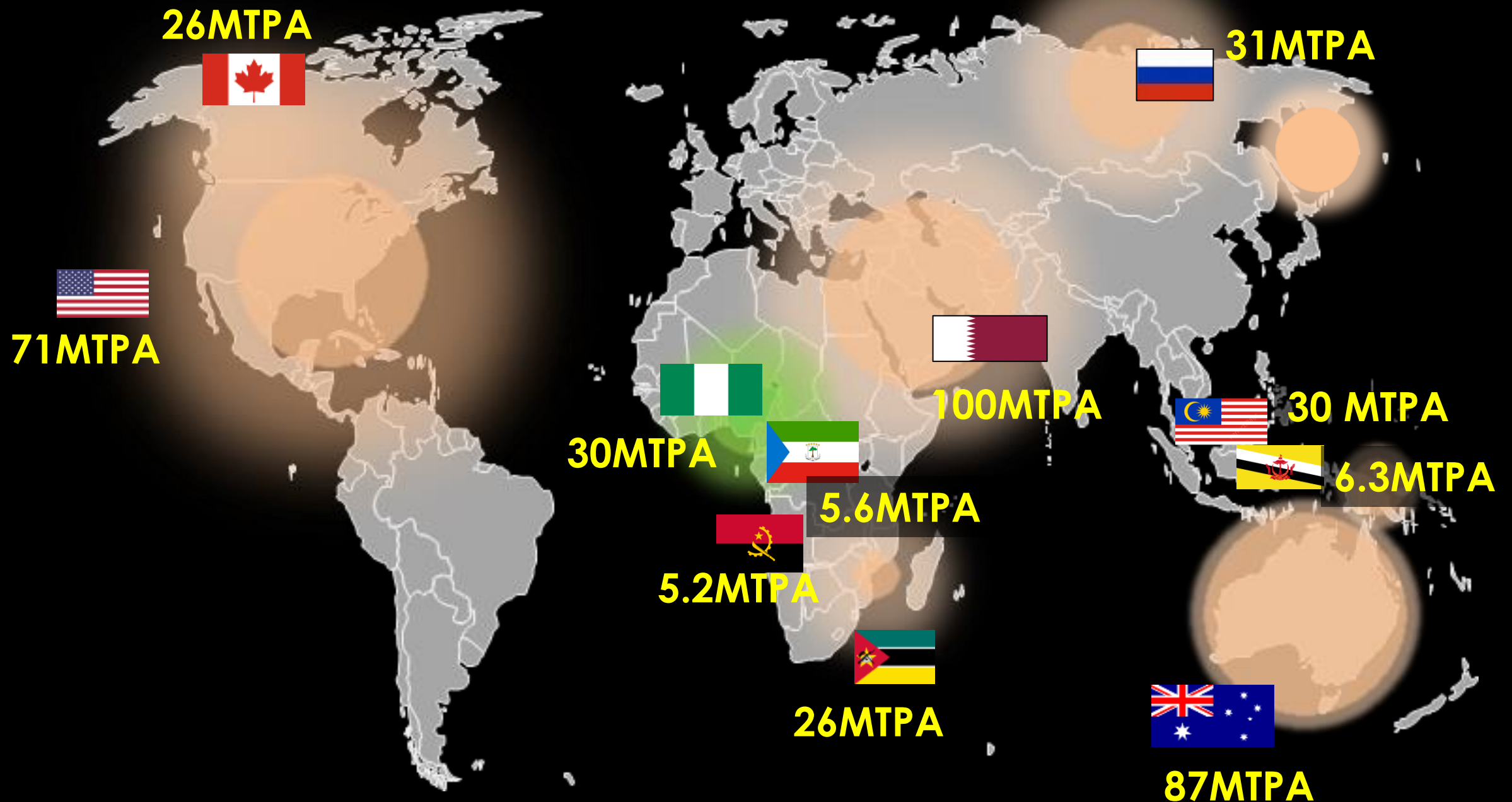


Market continues to absorb incremental volumes, with over **10%** market growth to 293MT in 2017.

New supply continues to be constrained by limited investments.

Demand outlook remains positive from both existing and emerging markets.

Global LNG – New Outlook



● Bold shade shows capacity in operation / under construction. Glow shows potential capacity increase.

Nigeria

Largest economy in Africa. Projected to be the first African country to hit **\$1 trillion** in GDP by **2030**

9th largest proven natural gas reserves in the world. Proven reserves of **192 TCF**.

'Nollywood', its \$3 billion film industry, is now the **second largest** in the world

Most populous country in Africa and **7th** in the world. **One in six** Africans is a **Nigerian**. Projected to be 3rd most populous country by **2050**

Nigeria LNG

VISION

...a global LNG company helping to build a better Nigeria.

6-Train Facility with capacity of 22MTPA

SHAREHOLDERS



TOTAL



SUBSIDIARIES

Bonny Gas
Transport Limited



NLNG Ship
Management Limited



Nigeria LNG

Trains 1 – 3

Re-marketing (~9MT)

Expansion Project – **Train 7 FID**

22 → **30MTPA**

FEED ✓

Global Energy Transition



Perfect Opportunity!

It's Time for Gas!

Unleash Gas Potential!



...helping to build a better Nigeria